

# HOW TO COMPLETE FORM 8843

**DIRECTIONS:** for IRS form 8843 and instructions see: <https://www.irs.gov/pub/irs-pdf/f8843.pdf>

If you are a Nonresident Alien for Tax Purposes and have no U.S. source income (wages or scholarship/fellowship), then you only need to complete Form 8843 to meet your federal tax filing obligations. To determine federal tax residency status, take the "[Substantial Presence Test](#)." Contact [internationaltaxhelp@ucsd.edu](mailto:internationaltaxhelp@ucsd.edu) with tax related inquiries.

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### Header:

All complete; provide SSN or ITIN or indicate "None" as appropriate

### Part I:

All complete

### Part II:

Only J-1s in the "Research Scholar," "Professor," "Short-Term Scholar," "Specialist," or "Alien Physician" categories (see your DS-2019, box 4) complete this part

### Part III:

Only F-1 students and J-1s in any type of "Student" category (see your DS-2019, box 4) complete this part

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Form **8843** **Statement for Exempt Individuals and Individuals With a Medical Condition**  
For use by alien individuals only.  
Go to [www.irs.gov/Form8843](https://www.irs.gov/Form8843) for the latest information.  
OMB No. 1545-0074  
**2024**  
Attachment Sequence No. **102**

Department of the Treasury Internal Revenue Service  
For the year January 1—December 31, 2024, or other tax year beginning \_\_\_\_\_, 2024, and ending \_\_\_\_\_, 20\_\_\_\_.

Your first name and initial \_\_\_\_\_ Last name \_\_\_\_\_ Your U.S. taxpayer identification number (TIN), if any \_\_\_\_\_

Address in country of residence \_\_\_\_\_ Address in the United States \_\_\_\_\_

**Part I General Information**

1a Type of U.S. visa (for example, F, J, M, Q, etc.) and date you entered the United States: \_\_\_\_\_  
b Current nonimmigrant status. If your status has changed, also enter date of change and previous status. See instructions. \_\_\_\_\_

2 Of what country or countries were you a citizen during the tax year? \_\_\_\_\_  
3a What country or countries issued you a passport? \_\_\_\_\_  
b Enter your passport number(s): \_\_\_\_\_

4a Enter the actual number of days you were present in the United States during:  
2024 \_\_\_\_\_ 2023 \_\_\_\_\_ 2022 \_\_\_\_\_  
b Enter the number of days in 2024 you claim you can exclude for purposes of the substantial presence test: \_\_\_\_\_

**Part II Teachers and Trainees**

5 For teachers, enter the name, address, and telephone number of the academic institution where you taught in 2024: \_\_\_\_\_  
6 For trainees, enter the name, address, and telephone number of the director of the academic or other specialized program you participated in during 2024: \_\_\_\_\_

7 Enter the type of U.S. visa (J or Q) you held during: 2018 \_\_\_\_\_ 2019 \_\_\_\_\_  
2020 \_\_\_\_\_ 2021 \_\_\_\_\_ 2022 \_\_\_\_\_ 2023 \_\_\_\_\_. If the type of visa you held during any of these years changed, attach a statement showing the new visa type and the date it was acquired.

8 Were you exempt as a teacher, trainee, or student for any part of 2 of the preceding 6 calendar years (2018 through 2023)?  Yes  No  
If you checked the "Yes" box on line 8, you cannot exclude days of presence as a teacher or trainee unless you meet the *Exception* explained in the instructions.

**Part III Students**

9 Enter the name, address, and telephone number of the academic institution you attended during 2024: \_\_\_\_\_  
10 Enter the name, address, and telephone number of the director of the academic or other specialized program you participated in during 2024: \_\_\_\_\_

11 Enter the type of U.S. visa (F, J, M, or Q) you held during: 2018 \_\_\_\_\_ 2019 \_\_\_\_\_  
2020 \_\_\_\_\_ 2021 \_\_\_\_\_ 2022 \_\_\_\_\_ 2023 \_\_\_\_\_. If the type of visa you held during any of these years changed, attach a statement showing the new visa type and the date it was acquired.

12 Were you exempt as a teacher, trainee, or student for any part of more than 5 calendar years?  Yes  No  
If you checked the "Yes" box on line 12, you must provide sufficient facts on an attached statement to establish that you do not intend to reside permanently in the United States.

13 During 2024, did you apply for, or take other affirmative steps to apply for, lawful permanent resident status in the United States or have an application pending to change your status to that of a lawful permanent resident of the United States?  Yes  No

14 If you checked the "Yes" box on line 13, explain: \_\_\_\_\_

For Paperwork Reduction Act Notice, see instructions. Cat. No. 17227H Form **8843** (2024)

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Skip Parts IV and V;

Sign and Date

Physician's or other medical official's signature \_\_\_\_\_ Date \_\_\_\_\_  
Under penalties of perjury, I declare that I have examined this form and the accompanying attachments, and, to the best of my knowledge and belief, they are true, correct, and complete.

Sign here only if you are filing this form by yourself and not with your tax return  
Your signature \_\_\_\_\_ Date \_\_\_\_\_  
Form **8843** (2018)

**MAIL FORM TO ADDRESS LISTED IN INSTRUCTIONS ON P.3 PHOTOCOPY THE COMPLETED FORM FOR YOUR RECORDS!**